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*Based on two surveys: The PLANSPONSOR magazine 2017 Recordkeeping Survey (© Asset International Inc.), based on defined contribution plan assets administered and number of participants of recordkeepers, as of 12/31/2016; and Cerulli Associates. The Cerulli Edge® Retirement Edition, Q1 2017, based on an industry survey of firms reporting total IRA assets administered for Q4 2016.

Investing involves risk, including risk of loss.

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